

Innosoft Resource Planning



Control of Projects & Assignments

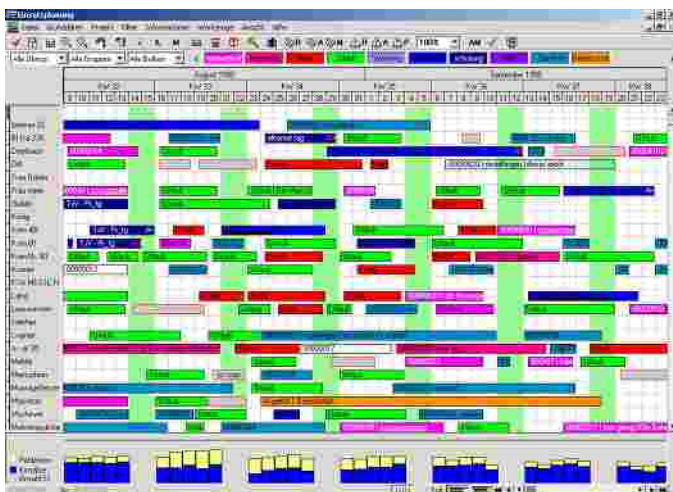
Features

Functions

- Date and capacity control
- Servicing contracts
- Controlling of all planned and unplanned service assignments
- Generation of assembly papers
- Comparison of the budgeted, planned and actual costs
- Graphic arrangement of resources

Benefit

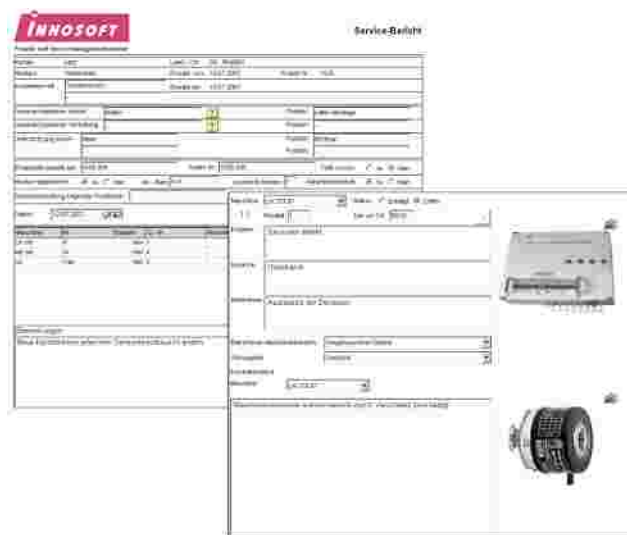
- Optimization of the capacity utilization
- Updated project tracing
- Connection of several factories, branch offices and field representatives
- Identification of free and/or overloaded groups
- All service relevant data in one system
- Route optimization
- Automatic planning of maintenance assignments
- Sending of reports and documents
- Administration of resource data such as visa, tools, skills, passports, examinations, vaccinations etc.



Flexible Planning and Control

The service of different companies is just as different as the companies themselves. This fact was considered during the development of the resource planning and the solution has been designed in a flexible way.

The **INNO SOFT** Resource Planning is an extensive instrument for the planning and supervision of projects, assignments and resources. The system allows a clear graphic indication of the resources, the tracing of the accumulating costs as well as the automated creation of employment papers.



Service Report

Plan and Control your Service Assignments

Service assignments can be entered very quickly by a simple mouse clicking. Additional project data such as target costs, responsible employees, machines, spare parts, the type of the project and several things more can be deposited at more extensive projects. All machines which are installed at a customer are being administered with the system, so that the machines already delivered are evident in an address. The display of the capacity overview indicates the differences between the capacity requirement and the capacity supplies. Thus also utilizations of capacity can be recognized. Furthermore the system indicates the budgeted, planned and actual costs of the service and assembly assignments as well as of the entire order.

Innosoft Resource Planning

Save your Precious Time!

A too complex tool or one with difficult operability is a crucial disadvantage for the users of software products. Frequently applied steps like the simple search for or the creation of a project often consume too much time. The **INNOSOFT** Resource Planning saves a lot of work for you due to the ergonomic sort, search and filter functions, as well as by the graphic arrangement of assignments and projects.

This includes the different view settings such as week, month, and year views and duty roster views such as the day view, half-day view and different hour views. With the simple drag & Drop functionality assignments of a resource can be disposed to other resources, and be shortened or extended temporally.

Start and end of a deployment can be specified or assignments can be connected according to importance.

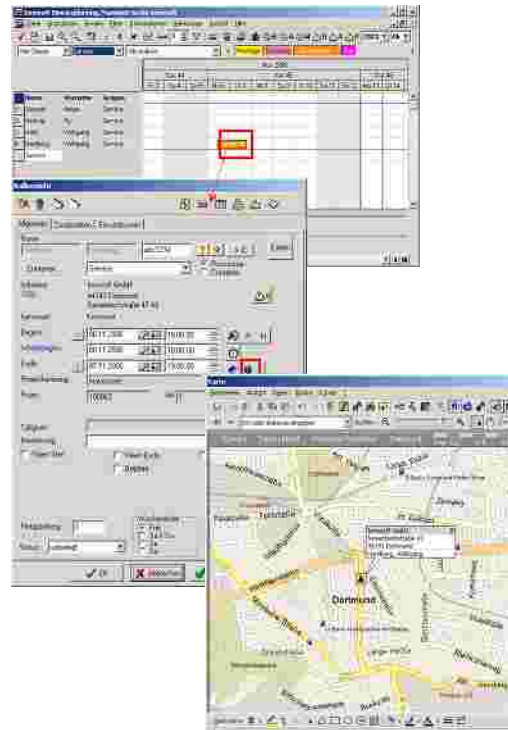
The customers can adjust the settings of the head groups and groups as they are appropriate for their corporate structure. The purpose of head groups is an allocation of the resources to different product groups, different departments, different locations etc. Thus the employees and/or resources can be distinguished according to the different locations. This differentiation ensures that the extent of utilization can be arranged separately for each location. For employees working abroad an own calendar with holidays can be defined per head group.

Integrated Voucher Registration

The integrated voucher registration makes it possible to register performed hours and works (among other things drive times, overtime ...), expenses and cash expenses, materials data and materials costs to a project or assignment. With these information vouchers and/or assignment papers can be printed out and filed in the system for the invoicing and further processing.

Further Innosoft Modules

The modular structure of the **INNOSOFT** Service Management System makes it easy to extend the functionality of the resource planning by a huge number of modules. For example by using the **INNOSOFT** Geomap module it is possible to make a route planning for your engineer or indicate the assignment locations of the engineers and mechanics in a geographical overview map.



Indication of the assignment in Resource Planning and Geomap

The integration of the **INNOSOFT** Document Manager enables you to deposit any number of documents with different types to your projects, machines, addresses etc. in the resource planning. Thus the field representatives and mechanics have access on e.g. the construction designs, the maintenance plans and the work schedules at any time.

Further the resource planning can be extended by the following **INNOSOFT** modules:

- Project Management
- Maintenance Module
- Customer Relationship Management
- Mobile Field Service (PDA / notebook solution)
- Invoice Processing
- Sales and Distribution
- Materials Management
- Statistics

System Requirements

Operating system: Windows 2000 / XP
Main memory: 256 MB
512 MB (for Win XP)
Fixed disk: 250 MB for the program,
data according to volume
Database: MS-SQL Server / MSDE
Oracle
IBM DB2 or IBM DB400

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